**Market Notice**

**Date: 24 April 2012**

**Subject:** Tap Issue

***(Trans - Caledon Tunnel Authority –“WSP5”)***

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The JSE Limited has granted a listing to **Trans - Caledon Tunnel Authority,** with effect from 24 April 2012 under a **Government Guaranteed Bonds.**

**INSTRUMENT TYPE: Vanilla**

**Tap Amount** R 577,403,800.00

**Total Amount Following Tap Issue** R 5,069,580,600.00

**Bond Code** WSP5

**Nominal Issued** R 577,403,800.00

**Coupon** 9.00%

**Coupon Indicator** Fixed

**Trade Type** Yield

**Final Maturity Date** 28 May 2021

**Books Close** 18 May, 18 November

**Interest Date(s)** 28 May, 28 November

**Last Day to Register** 17 May, 17 November

**Issue Date** 24 April 2012

**Interest Commencement Date** 28 May 2003

**First Interest Date** 28 November 2003

**ISIN No.** ZAG000020017

The Notes will be immobilised in the Central Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules.

For further information on the Notes issued please contact:

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